

Technical Analyzer

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Intraday

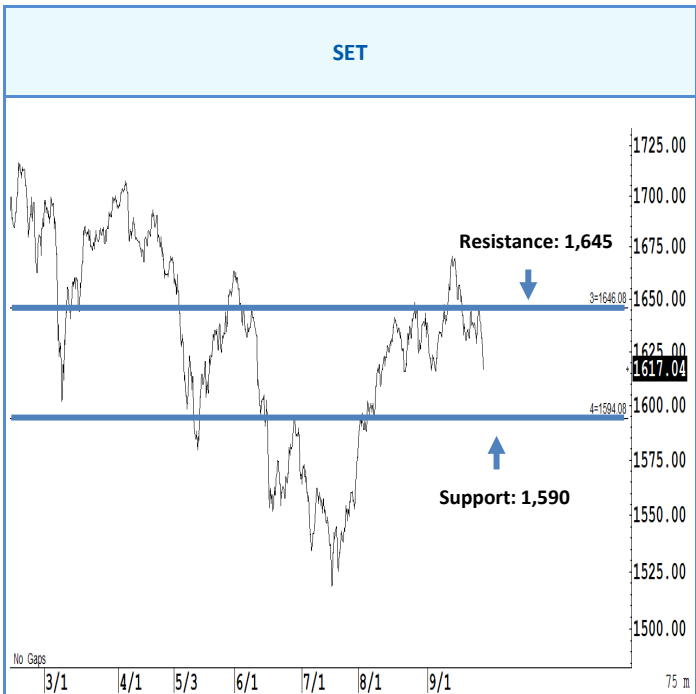
ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าขึ้นส่วนใหญ่อยู่ในแดนลบ ตามการปรับลงของตลาดหุ้นสหรัฐฯ โดยเฉพาะดัชนี Dow Jones ที่มีโอกาสเข้าสู่ภาวะ bear market ถ้าวันนี้ปิดต่ำกว่า 24,300 จุด จากความกังวลเศรษฐกิจสหรัฐฯ จะเข้าสู่ภาวะถดถอยทางด้านนายสตีฟ แอนด์ ศาสตราจารย์ด้านเศรษฐศาสตร์ของมหาวิทยาลัยจอห์นฮอปกินส์ คาดว่ามีความเป็นไปได้ 80% ที่เศรษฐกิจสหรัฐฯ จะเข้าสู่ภาวะถดถอย หากเฟดยังคงใช้มาตรการปรับลดขนาดงบดุล (QT) ต่อไป เรายังคงจะดำเนินการปรับลด QT ต่อไป เพื่อแก้ปัญหาเงินเฟ้อที่สูงอยู่ ณ ขณะนี้ ซึ่งคาดว่าจะใช้เวลาไม่น้อยกว่า 18 เดือนนับจากการปรับขึ้นดอกเบี้ยครั้งแรกของเฟดในปีนี้ตั้งแต่เดือนมี.ค. ถึงจะกดให้เงินเฟ้อสหรัฐฯ ปรับตัวลงมาต่ำกว่าระดับ 5% ได้ เพราะฉะนั้นระยะทางยังอีกยาวไกล Dollar index ปรับขึ้นเร็วกว่าที่เราคาด สะท้อนนักลงทุนลดความเสี่ยงถือสกุลอื่น ๆ ที่มีแนวโน้มอ่อนค่าเมื่อเทียบกับดอลลาร์

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า เริ่มย่อตัวในทิศทางเดียวกับตลาดหุ้นในเอเชีย เรายังคงเห็นไทย outperform ชั่วคราว และจะปรับตัวลงแรงกว่าตลาดหุ้นในภูมิภาคเมื่อหลุดแนวรับสำคัญแถว ๆ 1,610 จุดลงไป เหลือหุ้นที่ทนทานต่อภาวะหมีแค่อีกจำนวนหนึ่งเท่านั้น เช่น ประกัน TVI, BLA, TIPH, TLI หรือกลุ่มสื่อสาร ADVANC

การวิเคราะห์ทางเทคนิค

SET Index ปรับฐาน ล้น ๆ ตีดกลับไม่ข้ามแถว ๆ 1,645 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัว หุ้นแนะนำซื้อ TVI, ADVANC



การวิเคราะห์ทางเทคนิค

ล้น ๆ ตีดกลับไม่ข้ามแถว ๆ 973 จุด คาดว่าน่าจะปรับลงไปแถว ๆ 953 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 973-953 จุด รับรู้กำไร

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